



Filing ID #10026847

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Ken Calvert
Status: Member
State/District: CA42

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 05/10/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|---------------------------|----------------|----------------------|--------------------------|
| 103 N. Lincoln [RP] | | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 33 1/3% interest | | | | | |
| 1065 E. 3rd [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 20% interest | | | | | |
| 122 E 6th Street [RP] | | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 50% interest | | | | | |
| 2.2 acres on 3rd Street near Quarry Street [RP] | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Adjacent and to be a part of 1065 E. 3rd St. Corona, CA. Mini Storage under construction. | | | | | |
| 22622 S. Gilbert Road [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Gilbert, AZ, US | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|----------------|----------------------|--------------------------|
| DESCRIPTION: 20% owner, Mini Storage | | | | | |
| 330 Sherman Way [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 50% interest | | | | | |
| 4.36 Acres on Lake Pleasant Parkway just north of Pinnacle Peak Road [RP] | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| LOCATION: Peoria, AZ, US | | | | | |
| DESCRIPTION: Mini Storage under construction. | | | | | |
| 501 & 503 E. 6th [RP] | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 33 1/3% interest | | | | | |
| 6141 St. Andrews Plaza Palm Springs, CA [DO] | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | <input type="checkbox"/> |
| DESCRIPTION: Note receivable | | | | | |
| 624 E. Grand [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 50% interest | | | | | |
| 63 W. Grand [RP] | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 100% Interest | | | | | |
| 901 E. 3rd St [RP] | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Corona, CA, US | | | | | |
| DESCRIPTION: Commercial Rental 11.1% interest | | | | | |
| Calvert Real Properties [PS] | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Stock. Real estate management company Corona, CA. | | | | | |
| Citizens Business Bank [BA] | | \$250,001 - \$500,000 | Interest | \$2,501 - \$5,000 | <input type="checkbox"/> |
| DESCRIPTION: Personal Checking | | | | | |
| Limonite [RP] | | \$1,000,001 - \$5,000,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|----------------------|----------------|--------|-------------------------------------|
| LOCATION: Mira Loma, CA, US DESCRIPTION: Mini Storage | | | | | |
| Northeast Corner 8th & Main [RP] | | \$50,001 - \$100,000 | None | | <input checked="" type="checkbox"/> |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|-----------------------------|-------|------------|----------|-----------------------|---------------------|
| 1450 West 6th Street [RP] | | 02/6/2018 | P | \$250,001 - \$500,000 | |
| LOCATION: Corona, CA, US | | | | | |
| 1500 Lyon [RP] | | 01/15/2018 | P | \$100,001 - \$250,000 | |
| LOCATION: Santa Ana, CA, US | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|------------------------|------------|----------------|--|-----------------------|
| Citizens Business Bank | Corona, CA | May 2004 | Mortgage (33 1/3%) 501 & 503 E. 6th Corona, CA | \$100,001 - \$250,000 |
| Citizens Business Bank | Corona, CA | October 2007 | Mortgage (50%) 624 E. Grand Blvd, Corona, CA | \$100,001 - \$250,000 |
| Citizens Business Bank | Corona, CA | June 2015 | Mortgage (50%) 330 Sherman Way Corona, CA | \$100,001 - \$250,000 |
| Corona Industrial Park | Corona, CA | September 2007 | Mortgage (11.1%) 901 E. 3rd St Corona, CA | \$50,001 - \$100,000 |
| Citizens Business Bank | Corona, CA | July 2010 | Mortgage 63 West Grand Blvd Corona, CA | \$100,001 - \$250,000 |

| Owner Creditor | Date Incurred | Type | Amount of Liability |
|-------------------------------------|---------------|--|---------------------------|
| US Bank Home Mortgage Owensboro, KY | February 2013 | Mortgage Personal Residence, Washington, DC (not rented) | \$250,001 - \$500,000 |
| Key Bank National Association | July 2014 | Mortgage (20%) 1065 E. 3rd Street, Corona, CA | \$1,000,001 - \$5,000,000 |
| Citizens Business Bank Corona, CA | August 2015 | Mortgage (50%) 122 E 6th Street, Corona, CA | \$50,001 - \$100,000 |
| Farmers and Merchants Bank | December 2017 | Loan on mini storage construction | \$1,000,001 - \$5,000,000 |
| DiTech | 1999 | Mortgage on 1670 Cherokee Road Corona, CA | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ken Calvert , 05/10/2019